



Member Number

Date

**NOMINATION FORM**

Name

Address

I/We hereby revoke all previous nominations and nominate the following person or persons:

Name	Address	Nomination Date	Relationship	Member
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name	Address	Nomination Date	Relationship	Member
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

to become entitled to such property in the credit union (whether in savings, loans, insurances), not exceeding the limit for the amount for the time being authorised by law which I may have at the time of my death.

**Note:**

- Under Section 21(4) of the Credit Union Act 1997, a nomination shall not be revocable or variable by the will of the nominator or by any codicil of his/her will.
- Under Section 21(6) of the Credit Union Act 1997, the marriage of a member of a credit union shall operate as a revocation of any nomination made by him/her before his/her marriage.

Member Signature

**X**

Print Name

Date   /   /

Witness Signature

Print Name

Date   /   /

**Note: Witness shall not be the nominee**

**CONSENT TO DISCLOSURE**

I understand that under the Data Protection Acts, 1988 and 2003 ("the "DPA"), my consent may be required for the credit union to process personal data which it may have in its possession concerning me (including disclosure to third parties). I note that this personal data may include sensitive personal data within the meaning of the DPA, the processing of which requires my explicit consent. I also understand that under Section 71 of the Credit Union Act, 1997, the credit union, subject to exceptions listed in the Section, shall not disclose or permit to be disclosed, without my consent, any information that concerns an account or transaction of mine with the credit union.

For the purpose of assessing any applications (including loan applications) which I may make to you and for generally administering and monitoring any accounts I have with the credit union, including the loan account if granted and any other loan account I have from time to time with you, I consent:

- (i) to you seeking information concerning applications for loans and my credit history from any credit union and from any credit reference bureau or agency operated or arranged by the Irish League of Credit Unions and for that purpose you may disclose any information in this application or which you may have concerning me to any credit union or to any such credit reference bureau or agency; and
- (ii) to any credit union or any credit reference bureau or agency operated by the Irish League of Credit Unions disclosing information concerning applications for loans and my credit history with any credit union or otherwise; and
- (iii) to the processing of any information relating to me, either contained in this form or otherwise, for the purpose of assessing applications and administering any accounts I maintain with the credit union.

Please note that you have the right to access personal data held about you by the credit union and to correct any inaccuracies in such data.

Member Signature

**X**

Print Name

Date   /   /

Witness Signature

Print Name

Date   /   /



**NOMINATION FORM**

**NOMINATION CHECKLIST**

I confirm that the following information was explained by me t

Member Number

Name

at the time of the completion of their form of nomination dated :

1. A valid nomination covers all credit union property but that property may be assigned to one person or divided between various nominees. Any clearly identified person can be a nominee - it does not necessarily have to be next of kin.
  
2. Where only one person is nominated, that person will be the sole beneficiary of your credit union property subject to the maximum permitted by law which is €23,000.
  
3. The nomination will supersede your will and is not revocable or variable by your will or any codicil to it.
  
4. Your marriage after completing a nomination automatically revokes that nomination - you may wish to consider completing a new nomination at that time.
  
5. Death of the nominee (prior to that of the nominator) automatically revokes that nomination - you may wish to consider completing a new nomination at that time.
  
6. Completion of a new nomination revokes all previous nominations
  
7. In order to be valid, the form of nomination must either: 
  - (a) be made in a book at the registered office of the credit union; or
  - (b) be delivered to the registered office of the credit union during your lifetime.

Member Signature

CU Signature

Date

  /   /   

Date

  /   /